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**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person * <u>Noah Morgan Private Family Trust</u>  (Last) (First) (Middle) <u>C/O BANNOR MICHAEL MACGREGOR</u> <u>4204 SIX FORKS ROAD APT 412</u>  (Street) <u>RALEIGH NC 27609</u>  (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 10/13/2023	3. Issuer Name and Ticker or Trading Symbol <u>American Picture House Corp [ APHP ]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input checked="" type="checkbox"/> Officer (give title below) Other (specify below)  <p style="text-align: center;"><u>CEO</u></p>	5. If Amendment, Date of Original Filed (Month/Day/Year) 10/18/2023  6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Beneficially Owned**

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
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**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			

Explanation of Responses:

**Remarks:**

This entity, Noah Morgan Private Family Trust, should not be deemed a reporting person for Form 3 purposes. The shares held by this entity are deemed to be beneficially owned by Bannor Michael MacGregor, the CEO and a Director of the issuer, and have been so reported in a Form 3/A filed by Mr. MacGregor.

**No securities are beneficially owned.**

/s/ Bannor Michael MacGregor,  
Managing Manager of Hyperion  
Sprung Private Family Trust  
Management Company, LLC,  
trustee of The Noah Morgan  
Private Family Trust

11/21/2023

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.